



## Minimizing Risks and Increase Success in Financing Business

Financial institutions rely on and thrive on accurate data. It is vital to detect any overlaps from the available data and eliminate them as it significantly impacts the quality of financial analysis reports, causing additional accounting issues, including tax complications. Acumatica with Financing Dimensions (FIND), embedded with ROPOA, is the perfect technology for these financial systems set-ups allowing financial institutions to gain relevant business data by tracking and monitoring incoming and outgoing funds to drive business growth and establish effective control.


With the multitude of financial transactions that occurs daily, vulnerabilities happen. Many financial institutions must adapt to the most recent security and technology. Since financial data is highly confidential, it should be free from fraudulent transactions. Developed inside of cloud-based access allowing businesses to integrate their applications and decision needs into one place, Acumatica with FIND streamline finance-related tasks with minimal human intervention resulting in the smooth flow of the business process.

One of the modules included in Financing Dimensions is the ROPOA. It helps financial institutions manage risks for accounts that have been delinquent for a long time. Providing detailed visibility when the redemption days have lapsed or the customer declares they can no longer pay for the redemption. The company has an option to repossess the property used as collateral and convert it into assets or inventory. Acumatica with FIND provides accurate and timely information critical to keeping the process well-organized and maintaining appropriate financial measures.

Every business must plan for its capital requirements and manage cash actively as it provides a clearer picture of its financial situation. Through ROPOA, financial institutions can maintain a complete audit trail of all financing transactions and simplify complex financial management requirements efficiently. Acumatica with FIND assists financial institutions in saving time and money and improving the quality of their services. It is ready to revolutionize operations for financing businesses seeking to improve their overall business environment.



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## Product Highlights and Capabilities:

<b>Customer Relationship Management (CRM)</b>	Enhance your lead capture, business accounts, opportunities, and sales quotes from a consolidated, single location providing users with a 360-degree, real-time view streamlining all customer information management needs.
<b>Loan Management</b> • Inventory Sales Financing • Collateral Based Loans	Accelerates loan processes with accurate statements and reports of all financing transactions, customer information, rates, and payment schemes to protect your margins and manage risks.
<b>Contracts Management</b>	Effectively control recurring customer contracts with setup, activation, renewal, recurring charges, and overage billing to improve cash flow, billing accuracy, and customer service.
<b>Approvals</b>	Assign work approvals to automatically approve payments in prioritizing or delaying payments based on document details.
<b>Accounts Receivable</b>	Manage customer accounts and improve collections by automating processes and tracking. Generate invoices, send statements, track commissions, and deliver reports.
<b>Accounts Payable</b>	Manage vendor invoices, automate payment processing, predict cash requirements, track vendor balances, optimize available discounts, and deliver vendor reports.
<b>ROPOA</b>	Maintain a complete audit trail of all financing transactions and simplify complex financial management requirements efficiently to address customer difficulties in meeting their obligations.
<b>Loans Payable Management</b>	Capture all essential bills covering the principal, interest, and insurance payments charged to the client, and track account receivables and payables with promptness from the vendor to avoid duplicate payments, inaccurate invoices, and late payments.
<b>Financial Management</b>	Gain total control across multiple entities, multiple lines of business, and even multiple countries on a single platform with connected project accounting and customer relationship management providing project-driven companies with real-time financial insights.
<b>Intercompany Accounting</b>	Automated accounting across companies with inter-company accounting and cross-company sales to manage financial reporting, payments, cash management, and transfers within multiple business entities.

**Acumatica is the only major global ERP player that has NO PER-USER FEES.**

Our flexible deployment and modern growth-friendly licensing puts customers first and are ready to scale with your changing needs. All employees can now use your ERP system and digitally transform your organization.

